

APPENDIX E

STANDARD ACCEPTANCE FORM – RIGHTS

(to accept rights entitlements recorded on the CHESS, Certificated or Issuer Sponsored Subregisters)

<p>To:</p> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">THREAT PROTECT AUSTRALIA LIMITED</div> <p style="text-align: center; font-size: small;">(Name of Issuer)</p> <p>I/We hereby give notice of the acceptance of my/our Entitlement to the issue of</p> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">ORDINARY SHARES</div> <p style="text-align: center; font-size: small;">(Description of the Share to which the Entitlement relates)</p>	<p>Rights Applications Close Date</p> <p>18 October 2021</p> <p>Offer Price per New Share</p> <p>\$0.005</p>
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Registration details of Securityholder (as it appears on the contract note):

Unit Number/Level	Street Number	Street Name	
Suburb/Town		State	Post Code

The Securityholder should complete Part 1 if the Securities are held on the CHESS Subregister, otherwise Part 2 should be completed.

PART 1 Identification of Rights held on the CHESS Nil Paid Rights Subregister

CHESS HIN	Number of Rights Accepted	Amount Payable
		A\$

PART 2 Identification of Rights transferred and held on the Certificated/Issuer Sponsored* Nil Paid Rights Subregister

Shareholder Reference Number (if known)		
CHESS Transaction IDs of CHESS to Certificated or Issuer Sponsored Transfers/Conversions	Number of Rights Accepted	Amount Payable
		A\$
		A\$
		A\$
A payment receipt is attached for application money of		A\$
		(number of rights accepted x \$0.005 price per Security)

IMPORTANT NOTES:

- Return of this form with your remittance by the Rights Applications Close Date will constitute acceptance of the New Securities in accordance with the terms of the Prospectus.
- Do not alter the Registration Details. Any changes must be advised in writing directly to your sponsoring participant (if a CHESS Holder) or the Share Registrar (if a Certificated/Issuer Sponsored Holder).

* Delete the Item not applicable

Lodging Participant's Stamp (if Applicable)