

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

## RENUNCIATION AND TRANSFER FORM

This form should only be used for transfers of Entitlements to residents of Australia or New Zealand other than on ASX. Please refer to the reverse and Section 5.9 of the Prospectus for details on completing this form and who to send it to. Note this form is to be returned to the Registrar for Issuer Sponsored holdings only. The Registrar will NOT process any transfers involving broker sponsored/CHESS holdings – in such cases contact the sponsoring broker.

FULL NAME OF COMPANY OR CORPORATION	THREAT PROTECT AUSTRALIA LIMITED (TPS)		
FULL DESCRIPTION OF RIGHTS	Class RETAIL ENTITLEMENT OFFER	If not fully paid, paid to	Register
QUANTITY	Words	Figures	SELLING BROKER'S STAMP (if applicable)
FULL NAME(S) OF TRANSFEROR(S) (SELLER(S))	Mr/Mrs/Miss/Ms Surname(s) Given Names <i>Please use BLOCK letters</i>		
SRN (SELLER(S))			Date of Transfer/Sale / /
CONSIDERATION	A\$		
FULL NAME(S) OF TRANSFEREE(S) (BUYER(S))	Mr/Mrs/Miss/Ms Surname(s) Given Names <i>Please use BLOCK letters</i>		
FULL POSTAL ADDRESS OF TRANSFEREE(S) (BUYER(S))	Postcode		
SRN (BUYER(S)) (if applicable)			
Application payment of _____ is attached			
I/We for the above consideration do hereby renounce to the above named Transferee(s)/Buyer(s) the Entitlements as specified above, subject to the terms and conditions of the Prospectus lodged by TPS with ASX on 24 September 2021 and I/we the Transferee(s)/Buyer(s), do hereby agree to accept the said Entitlements subject to the same terms and conditions. I/We have not received any notice of revocation of the power of attorney by death of the grantor or otherwise under which this transfer is signed (if applicable). The Transferee(s)/Buyer(s) confirm that if it/they return(s) the Entitlement and Acceptance Form in respect of the securities above, the Transferee(s)/Buyer(s) thereby make the acknowledgements, representations and warranties set out in Section 5.9 of the Prospectus. I/We confirm I/we are not transferring securities to anyone in the United States or that is acting for the account or benefit of a person in the United States.			
FULL NAME(S) OF TRANSFEROR(S) (SELLER(S))			FOR REGISTRAR'S USE
SIGN HERE AND IDENTIFY SIGNING CAPACITY (see reverse)			Affixed at on:
FULL NAME(S) OF TRANSFEREE(S) (BUYER(S))			Date Signed / /
SIGN HERE AND IDENTIFY SIGNING CAPACITY (see reverse)			Contact name (Seller(s))
			Contact number (Seller(s))
			Date Signed / /
			Contact name (Buyer(s))
			Contact number (Buyer(s))
			Date Signed / /

If you require further information on how to complete this Renunciation and Transfer Form, please contact the Threat Protect Australia Limited Shareholder Offer Information Line on 1300 494 861 (within Australia) or +61 1300 494 861 (outside Australia) between 8:30am and 5:30pm (Sydney time), Monday to Friday.

## HOW TO COMPLETE THE RENUNCIATION AND TRANSFER FORM (when transferring securities in a listed company, corporation or trust)

Capitalised terms in this Renunciation and Transfer Form have the same meanings given to them in the Prospectus, dated 24 September 2021, unless otherwise defined.

### QUANTITY

Enter the number of securities (ie. the Entitlements under the Retail Entitlement Offer) being transferred (in both words and figures).

### FULL REGISTERED NAME(S) OF TRANSFEROR(S)/SELLER(S)

Enter the full name(s) of all shareholders exactly as shown on shareholder documents such as an Entitlement and Acceptance Form. Company names should be entered in full. Deceased estates should read: "(the full names of the executors) as executors of the estate of (name of the deceased shareholder)".

### TRANSFEROR(S)/SELLER(S) SRN (SECURITYHOLDER REFERENCE NUMBER)

The SRN can be found on issuer sponsored holding statements or the personalised Entitlement and Acceptance Form. It MUST be provided. The transfer cannot be processed without the transferor(s)/seller(s) SRN. Note: If either the seller or the buyer has a "CHESS HIN", rather than an SRN (CHESS HINs usually begin with an X or O) do NOT use this form. Instead please contact the sponsoring broker(s) for procedural advice.

### CONSIDERATION (VALUE OF THE TRANSFER)

The price paid for the securities on the date of transfer/sale. Market values are quoted in daily newspapers and on the ASX website [www.asx.com.au](http://www.asx.com.au)

### DATE OF TRANSFER/SALE

Insert the date of transfer/sale of the securities. This is the date the transfer is effected between the transferor(s)/seller(s) and transferee(s)/buyer(s).

### FULL NAME(S) OF TRANSFEREE(S)/BUYER(S)

Enter the full name(s) of the individual(s)/company acquiring the securities through this transfer. Where applicable please include their titles. Securities cannot be registered in an unincorporated trading name, trust, superannuation fund, a minor, or an estate or deceased person's name. If transferring to an existing registered shareholder of TPS, ensure that the name(s) (and address) details on this form match exactly the existing registered holding details.

### TRANSFEREE(S)/BUYER(S) SRN (SECURITYHOLDER REFERENCE NUMBER)

If the transferee(s)/buyer(s) is/are an existing issuer sponsored holder of securities in TPS, their SRN may be entered here. Refer above for note regarding HINs.

### FULL POSTAL ADDRESS OF TRANSFEREE(S)/BUYER(S)

Insert full address including the postcode. Only one address may be recorded. Please also provide a contact telephone number.

### SELLER(S) AND BUYER(S) SIGNATURES AND THE DATES SIGNED – IMPORTANT

This Renunciation and Transfer Form must be signed and dated in the boxes provided, by both the transferor(s)/seller(s) and transferee(s)/buyer(s) with signing capacity identified (if relevant) as follows:

- |                      |   |
|----------------------|---|
| a) Individuals       | The shareholders must sign in the appropriate boxes.  |
| b) Joint holdings    | Where holdings are in two or three names, all of the shareholders must sign.  |
| c) Power of attorney | To sign as power of attorney (POA), you must have already lodged the POA with the Registrar or alternatively attach a certified photocopy of the POA to this form. Please write POA.  |
| d) Executors         | When the holding is in the name of an estate, all executor(s)/administrator(s) are required to sign. Please write "Executor". When an executor and beneficiary are the same person they will need to sign as transferor/seller (as executor) and again as transferee/buyer (as beneficiary). Probate requirements must also be complied with. |
| e) Companies         | Two directors or a director and company secretary OR sole director and company secretary OR sole director without company secretary. Please ensure you sign in the appropriate box and write "director" or "secretary" as required.   |

**Note:** Copies of documents forwarded must be **certified as a correct copy** by a person who, in the state or territory of certification, has the power to witness a statutory declaration. Any form or document that does not meet TPS's requirements will be returned without registration.

### PERSONAL INFORMATION COLLECTION NOTIFICATION STATEMENT

Personal information about you is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. For details about Link Group's personal information handling practices including collection, use and disclosure, how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.